



STOCK LETTER OF AUTHORIZATION
Electronic Transfer Form for Appreciated Assets

I want to support the Roper St. Francis mission of *healing all people with compassion, faith and excellence* with a gift to the Roper St. Francis Foundation.

Donor Information

Name _____

Address _____

Email _____ Phone _____

Name(s) for publication _____

- I wish to contribute anonymously. Please do not list my name in publications.
- Please send me information about including Roper St. Francis in my estate plans.

Banking/Brokerage Information

Donor Bank/Brokerage Firm Name _____

Contact Person _____

Phone _____ Fax _____

Type of Asset _____ Name of Asset _____

Number of Shares Transferred _____ Approx. Value \$ _____

Beneficiary Roper St. Francis Foundation

Beneficiary Contact Stacy L. Waters, Foundation President & VP of Roper St. Francis Healthcare/Brooke Fuller, Database and Finance Administrator.

Beneficiary Brokerage Firm Merrill Lynch, 75 Port City Landing, Suite 500, Mount Pleasant, SC 29464

Brokerage Contact Kirk Weichsel Email kirk_weichsel@ml.com Phone 843-800-6855

Assistant Leslie Puckhaber Phone: 843-800-6850

Roper St. Francis Foundation Account # 780-04284 DTC# 8862 (new DTC # as of 8.7.17)

Gift Designation

Donor(s) Authorized Signature _____ Date _____

IMPORTANT INFORMATION: Please mail one copy to your investment advisor, return one copy to the Roper St. Francis Foundation, and retain one copy for your records. The Roper St. Francis Foundation is a 501(c)(3) (ID #57-1068509).