

STOCK LETTER OF AUTHORIZATION
Electronic Transfer Form for Appreciated Assets

I want to support the Roper St. Francis mission of *healing all people with compassion, faith and excellence* with a gift to the Roper St. Francis Foundation.

Donor Information

Name _____
Address _____
Email _____ Phone _____
Name(s) for publication _____

- I wish to contribute anonymously. Please do not list my name in publications.
- Please send me information about including Roper St. Francis in my estate plans.

Banking/Brokerage Information

Donor Bank/Brokerage Firm Name _____
Contact Person _____
Phone _____ Fax _____
Type of Asset _____ Name of Asset _____
Number of Shares Transferred _____ Approx. Value \$ _____
Beneficiary Roper St. Francis Foundation
Beneficiary Contact Ashley Redmond, Executive Director/Brooke Fuller, Database and Finance Administrator.
Beneficiary Brokerage Firm Merrill Lynch, 17 Lockwood Boulevard, Suite 200, Charleston, SC 29401
Brokerage Contact Kirk Weichsel Email kirk_weichsel@ml.com
Phone 843-800-6855 Assistant Leslie Puckhaber, 843-720-9414
Roper St. Francis Foundation Account # 780-04284 DTC# 8862 (new DTC # as of 8.7.17)

Gift Designation

- Women's and Infant's Health
- Area of Greatest Need
- Cancer Care
- Other _____

Donor(s) Authorized Signature Date

IMPORTANT INFORMATION FOR DONOR: Please mail one copy to your investment advisor, mail one copy to the Roper St. Francis Foundation, and retain one copy for your records.

Please return this completed form to the Roper St. Francis Foundation. The Roper St. Francis Foundation is a 501(c)(3) (ID #57-1068509). Thank you for your support!