

STOCK LETTER OF AUTHORIZATION
Electronic Transfer Form for Appreciated Assets

I want to support the Roper St. Francis mission of *healing all people with compassion, faith and excellence* with a gift to the Roper St. Francis Foundation.

Donor Information

Name _____

Address _____

Email _____ Phone _____

Name(s) for publication _____

I wish to contribute anonymously. Please do not list my name in publications.

Please send me information about including Roper St. Francis in my estate plans.

Banking/Brokerage Information

Donor Bank/Brokerage Firm Name _____

Contact Person _____

Phone _____ Fax _____

Type of Asset _____ Name of Asset _____

Number of Shares Transferred _____ Approx. Value \$ _____

Beneficiary Roper St. Francis Foundation

Beneficiary Contact Ashley Redmond, Executive Director/Annette Sheppard, Database and Finance Administrator.

Beneficiary Brokerage Firm Merrill Lynch, 17 Lockwood Boulevard, Suite 200, Charleston, SC 29401

Brokerage Contact Howard P. Witz Email Howie_Witz@ml.com

Phone 843-720-9427 Assistant Leslie Puckhaber, 843-720-9414

Roper St. Francis Foundation Account # 780-04284 DTC# 8862 (new DTC # as of 8.7.17)

Gift Designation

Greatest Need

Cancer Care

Other _____

Donor(s) Authorized Signature

Date

IMPORTANT INFORMATION FOR DONOR: Please mail one copy to your investment advisor, mail one copy to the Roper St. Francis Foundation, and retain one copy for your records.

Please return this completed form to the Roper St. Francis Foundation. The Roper St. Francis Foundation is a 501(c)(3) (ID #57-1068509). Thank you for your support!